

Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Chapter 7 Problem Wrap-Up Rubric****BLM 7-9**

Categories	Level 1	Level 2	Level 3	Level 4
<b>Knowledge and Understanding</b> <ul style="list-style-type: none"> <li>• Determines the interest rate earned by each investment</li> <li>• Determines the total interest</li> <li>• Determines the effective rate of return</li> </ul>	<ul style="list-style-type: none"> <li>• Demonstrates limited understanding of how to determine the interest rate earned by each investment</li> <li>• Demonstrates limited understanding of how to determine the total interest</li> <li>• Demonstrates limited understanding of how to determine the effective rate of return</li> </ul>	<ul style="list-style-type: none"> <li>• Demonstrates some understanding of how to determine the interest rate earned by each investment</li> <li>• Demonstrates some understanding of how to determine the total interest</li> <li>• Demonstrates some understanding of how to determine the effective rate of return</li> </ul>	<ul style="list-style-type: none"> <li>• Demonstrates some understanding of how to determine the interest rate earned by each investment</li> <li>• Demonstrates some understanding of how to determine the total interest</li> <li>• Demonstrates some understanding of how to determine the effective rate of return</li> </ul>	<ul style="list-style-type: none"> <li>• Demonstrates thorough understanding of how to determine the interest rate earned by each investment</li> <li>• Demonstrates thorough understanding of how to determine the total interest</li> <li>• Demonstrates thorough understanding of how to determine the effective rate of return</li> </ul>
<b>Thinking</b> <ul style="list-style-type: none"> <li>• Prepares a plan to research the information</li> <li>• Carries out the plan</li> </ul>	<ul style="list-style-type: none"> <li>• Needs extensive assistance to begin organizing a plan and needs some steps to follow</li> </ul>	<ul style="list-style-type: none"> <li>• Needs some assistance to organize and implement an effective research strategy</li> </ul>	<ul style="list-style-type: none"> <li>• Needs minimal assistance to organize and implement an effective research strategy</li> </ul>	<ul style="list-style-type: none"> <li>• Needs no assistance to organize and implement an effective research strategy</li> </ul>
<b>Communication</b> <ul style="list-style-type: none"> <li>• Clear explanations and justifications</li> <li>• Correct use of mathematical form in solutions</li> </ul>	<ul style="list-style-type: none"> <li>• Does not clearly explain or justify the solution</li> <li>• Uses limited mathematical form</li> </ul>	<ul style="list-style-type: none"> <li>• Explains or justifies the solution somewhat</li> <li>• Uses minimal mathematical form</li> </ul>	<ul style="list-style-type: none"> <li>• Explains or justifies the solution fully</li> <li>• Uses good mathematical form</li> </ul>	<ul style="list-style-type: none"> <li>• Explains, justifies and shows insight into the complexities of the solution</li> <li>• Uses excellent mathematical form</li> </ul>
<b>Application</b> <ul style="list-style-type: none"> <li>• Determines the amount of money that could have been earned with the highest yield investment</li> <li>• Provides accurate reasoning to explain why the financial advisor did not recommend the strategy</li> </ul>	<ul style="list-style-type: none"> <li>• Has limited understanding of how to determine the amount of money that could have been earned with the highest yield investment</li> <li>• Provides limited reasoning to explain why the financial advisor did not recommend the strategy</li> </ul>	<ul style="list-style-type: none"> <li>• Has some understanding of how to determine the amount of money that could have been earned with the highest yield investment</li> <li>• Provides somewhat accurate reasoning to explain why the financial advisor did not recommend the strategy</li> </ul>	<ul style="list-style-type: none"> <li>• Has considerable understanding of how to determine the amount of money that could have been earned with the highest yield investment</li> <li>• Provides mostly accurate reasoning to explain why the financial advisor did not recommend the strategy</li> </ul>	<ul style="list-style-type: none"> <li>• Conveys a high degree of understanding of how to determine how much money could have been earned with the highest yield investment</li> <li>• Provides thoroughly accurate reasoning to explain why the financial advisor did not recommend the strategy</li> </ul>

