

Name: _____

Date: _____

BLM 2-5

Budget Template 1

Category	Budget Amount	Actual Amount	Difference
INCOME			
Net wages			
Net other income			
Income subtotal			
EXPENSES			
HOME			
Mortgage or rent			
Homeowners'/renters' insurance			
Property taxes			
Home repairs/maintenance			
Home improvements			
UTILITIES			
Electricity			
Water and sewer			
Natural gas or oil			
Telephone (land line, cell)			
FOOD			
Groceries			
Eating out, lunches, snacks			
HEALTH AND MEDICAL			
Insurance (medical, dental, vision)			
Out-of-pocket medical expenses			
Fitness (yoga, massage, gym)			



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(continued)

TRANSPORTATION			
Car payments			
Gasoline/oil			
Auto repairs/maintenance/fees			
Auto insurance			
Other (tolls, bus, subway, taxi)			
DEBT PAYMENTS			
Credit cards			
Student loans			
Other loans			
ENTERTAINMENT/RECREATION			
Cable TV/videos/movies			
Hobbies			
Subscriptions and dues			
Vacations			
PETS			
Food			
Grooming, boarding, vet			
CLOTHING			
Clothes			
Shoes			
Other items (hats, outerwear, etc.)			



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(continued)

INVESTMENTS AND SAVINGS			
Savings account			
RRSP or retirement fund			
College fund			
Emergency fund			
MISCELLANEOUS			
Toiletries, household products			
Gifts/donations			
Grooming (hair, make-up, other)			
Miscellaneous expense			
Total			

