Name: _____ Date: _____

Master 5

# Managing Finances Task Rubric

| Category | Level 1 (50–59%) | Level 2 (60–69%) | Level 3 (70–79%) | Level 4 (80–100%) |
|---|---|---|---|---|
| **Knowledge and Understanding** (A.1.8, A.2.1, B.1.4, B.2.1, B.2.2, B.2.4, B.2.6, B.3.4, C.1.4, C.2.2, C.2.3, C.2.4, C.2.5, C.2.6, C.2.8, C.3.2, C.3.5) | | | | |
| | **With limited accuracy or effectiveness** | **With some accuracy or effectiveness** | **With considerable accuracy or effectiveness** | **With a high degree of accuracy or effectiveness** |
| • calculates average net and gross incomes | ☐ | ☐ | ☐ | ☐ |
| • calculates percents | ☐ | ☐ | ☐ | ☐ |
| • determines probabilities | ☐ | ☐ | ☐ | ☐ |
| • uses TVM solver or online calculator to solve interest problems | ☐ | ☐ | ☐ | ☐ |
| • develops a spreadsheet | ☐ | ☐ | ☐ | ☐ |
| • develops and revises budgets | ☐ | ☐ | ☐ | ☐ |
| • completes a tax return | ☐ | ☐ | ☐ | ☐ |
| • calculates area and perimeter | ☐ | ☐ | ☐ | ☐ |
| • calculates total costs, including taxes | ☐ | ☐ | ☐ | ☐ |
| **Thinking** (B.1.4, B.2.1, B.2.2, B.2.3, B.2.4, B.2.6, C.1.4, C.2.2, C.2.3, C.2.4, C.2.5, C.2.8, C.3.2, C.3.5) | | | | |
| | **With limited effectiveness** | **With some effectiveness** | **With considerable effectiveness** | **With a high degree of effectiveness** |
| • classifies expenses | ☐ | ☐ | ☐ | ☐ |
| • analyses and adjusts budgets | ☐ | ☐ | ☐ | ☐ |
| • assesses personal values | ☐ | ☐ | ☐ | ☐ |
| • makes appropriate estimates | ☐ | ☐ | ☐ | ☐ |
| • judges the reasonableness of calculations | ☐ | ☐ | ☐ | ☐ |

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Name: _____ Date: _____

**Master 5**
(continued)

| Category | Level 1 (50–59%) | Level 2 (60–69%) | Level 3 (70–79%) | Level 4 (80–100%) |
|---|---|---|---|---|
| **Communication** (A.2.1, B.1.4, B.2.1, B.2.2, B.2.3, B.2.4, B.2.6, B.3.4, C.2.2, C.2.4, C.2.5, C.2.6, C.2.8, C.3.5) | | | | |
| | **With limited effectiveness** | **With some effectiveness** | **With considerable effectiveness** | **With a high degree of effectiveness** |
| • uses conventions (e.g., uses dollar signs, expresses money to 2 decimal places, rounds calculations appropriately, uses appropriate units) | ☐ | ☐ | ☐ | ☐ |
| • navigates web sites | ☐ | ☐ | ☐ | ☐ |
| • uses vocabulary and terminology | ☐ | ☐ | ☐ | ☐ |
| • expresses and organizes mathematical thinking | ☐ | ☐ | ☐ | ☐ |
| **Application** (A.2.1, B.1.4, B.2.1, B.2.2, B.2.4, B.2.6, B.3.4, C.2.2, C.2.4, C.2.5, C.2.6, C.2.8, C.3.5) | | | | |
| | **With limited effectiveness** | **With some effectiveness** | **With considerable effectiveness** | **With a high degree of effectiveness** |
| • applies knowledge and skills in familiar contexts (e.g., calculates savings, creates a budget template) | ☐ | ☐ | ☐ | ☐ |
| • transfers knowledge and skills to new contexts (e.g., revises monthly budget, completes tax return, creates accurate scale diagram, calculates costs) | ☐ | ☐ | ☐ | ☐ |
| • makes connections within and between various contexts (e.g., researches suitable materials for renovation) | ☐ | ☐ | ☐ | ☐ |

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