

Name: _____

Date: _____

BLM 5-1

Chapter 5 Self-Assessment

Concept	BEFORE	DURING (What I can do)	AFTER (Proof that I can do this)
5.1			
I can describe a variety of banking services available.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can identify various banking service charges.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can describe ways that ensure the security of personal and financial information.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
5.2			
I can identify income that should be included in a personal budget.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can identify expenses that should be included in a personal budget.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can create a budget.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can modify a budget to achieve a set of personal goals.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes



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(continued)

Concept	BEFORE	DURING (What I can do)	AFTER (Proof that I can do this)
5.3			
I can solve a problem that involves simple interest.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can compare simple interest and compound interest.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can solve a problem that involves compound interest.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can estimate the time required for a given investment to double in value.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
5.4			
I can use a formula to solve problems that involve compound interest.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can compare different types of credit options.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can make decisions and plans related to the use of credit.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can describe strategies to use credit effectively.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can solve a problem that involves credit cards or loans.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes
I can solve a problem that involves finance charges.	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes	<input type="checkbox"/> No, not yet <input type="checkbox"/> Some <input type="checkbox"/> Yes

